



## New for Pro Series 6.5 Build 2503!

ACCPAC Pro Series 6.5 B2503 offers users the option of adding **ACCPAC Pro Series Manufacturing** applications to their accounting package. Manufacturing is an advanced production and financial management solution with the built-in flexibility you need to customize and expand your system. Pro Series Manufacturing is designed for mid-market companies that require a complete, robust manufacturing solution. Review the following descriptions for information about each of the manufacturing applications available with Pro Series 6.5 Build 2503.

**Project Accounting** provides an estimate, budget and costing tool for job cost management. Allows for up to four levels of cost tracking with project, phase, category and cost-type definitions. The job account mask supports the optional use of phases and/or categories as well as user-defined cost types. Integrates with Accounts Payable, Accounts Receivable, Inventory Control, Payroll, Purchase Orders and Order Entry.

**Production Entry** provides a bill of materials, sales kit and configuration, and backflush processing. Supports up to 99 bill of materials levels and real-time costing from Inventory Control. Modular and variable BOM types are available to handle product configuration requirements with speed and flexibility, as well as maintaining fewer BOMs.

**Work Orders** enables component allocation, routing, and Material Requirement Planning (MRP) features. Production orders can be automatically generated from sales order requirements, inventory shortages, or inventory forecasts. By defining work centers and operation steps, manufacturers can create flexible labor routes. Generates purchase orders from MRP shortages and bill of material components marked for external processing.

**Shop Control** delivers shop floor capacity scheduling, what-if planning capabilities, and WIP tracking for production managers that require Manufacturing Resource Planning (MRPII) features. Imports open work orders with defined routes, identifies bottlenecks, and calculates work order completion dates. What-if plan orders can be created to view material and resource requirements without affecting real-time purchasing decisions.

**Bill of Lading** supports the planning and tracking of inventory movement between warehouse locations. Prints bill of Lading for warehouse transfer or sales order transactions. Additional attributes can be assigned to inventory items for rules-based handling of National Motor Freight Classification (NMFC) codes that universally identify the contents being shipped.

**Customer Connect** tracks customer, vendor, and prospect events for an unlimited number of contact names per company. Provides unlimited notes for each contact event and a follow-up field for effective contact management. Each contact record supports eight phone numbers, nine user-defined fields and additional fields for personal information management.



## New for Pro Series 6.5 Build 2502!

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New **HTML** installation allows you to install Pro Series Enterprise Edition, Small Business Edition, Options products, and Software Tools with a click of a button!

Report Writer is now included on the Pro Series 6.5 CD. To view Report Writer documentation and installation instructions, go to **Start ▶ Programs ▶ Pro Series 6.5 ▶ Pro Series 6.5 Doc on Disk**. On the Main Menu, go to **Applications ▶ Report Writer ▶ Setup and Maintenance**.

The following ACCPAC products are included on the Pro Series 6.5 product CD: **ACCPAC eTransact™**, **ACCPAC FAXserve™**, **ACCPAC CFO™**, **ACCPAC Query™** and **ACCPAC Warehouse Management System Lite™**.

If you purchased ACCPAC products to integrate with ACCPAC Pro Series 6.5 (such as ACCPAC Warehouse Management System for Enterprise Edition or Serialization and Lot Tracking for Small Business Edition), use the **Options Activation Key** feature in System Manager to enter your Activation Code. See [“Options Activation Key” on page 146](#) for more information.

In **Order Entry**, the shipment processing procedure now begins immediately after you save each shipment. This allows users real-time processing capabilities and streamlines shipment processing by positioning the user in the next shippable order. See [“Saving the Shipment” on page 244](#) and [“Processing Shipments” on page 247](#) for more information.

Job Cost’s new **Line Items Tax Report** computes the taxable amount of all transactions, based on the sorting criteria. This reports is useful in determining the taxable portion of a fixed-by billing invoice. Go to [“Line Items Tax Report,” on page 533](#) for more information and to view a sample report.

In **Job Cost**, when creating AIA invoices, you can now specify the taxable portion of a fixed billing amount. Using retainage with AIA invoices now creates a separate retaining invoice in Accounts Receivable.

The **Check Table Integrity** feature in System Manager allows users to verify the integrity of the data in Pro Series tables after a system interruption or power failure occurs. See [“Check Table Integrity,” on page 200](#) for more information.

Pro Series and **Linux Server!** ACCPAC business partners are successfully running Pro Series on Windows desktops with a Linux Server. Please see our Source Products web site for updated information.

Pro Series 6.5 Build 2502 includes the run-time version of **Visual FoxPro 7.0 Service Pack 1** which contains program updates and performance enhancements.

## What's New for Build 2501!

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New **MDI forms** have been added to **Accounts Receivable** and **Inventory Control!** MDI (Multiple Document Interface) forms combine all the transaction and header information into one convenient screen. Instead of opening several individual windows, all the data entry fields are located on tabs, logically arranged, on a single transaction form, such as receiving inventory or applying credits and deposits. You can move from one MDI screen to another, or work with several different forms at the same time. For more information, see [“Using MDI Forms,” on page 12](#) of your **User Guide**.

Pro Series Build 2501 runs on **Microsoft Visual FoxPro 7.0**. Pro Series on VP 7 features “hot tracking” in toolbars, the ability to minimize forms, store and restore form settings, and export data in XML format. For information about navigating and resizing forms, see the “Working with Pro Series” chapter of your User Guide. For information on exporting XML, see the section on “Exporting” in the Reports chapter of any application.

A **30-Day Evaluation Copy** is now available. The 30-Day Evaluation Copy gives users the opportunity to sample Pro Series program functionality for a pre-determined number of days. See [“Pro Series 6.5 30-Day Evaluation Copy,” on page 27](#) of your Installation Guide for more information.

Pro Series now has **Transaction Rollback** for Order Shipments. Transaction processing minimizes locking time and allows the user the option of retrying or canceling the transaction. This secures Order Entry data integrity, and prevents errors that occurs from partially processed transactions. For more information, see [“Transaction Processing,” on page 248](#) in Order Entry.

Pro Series 6.5 B2501 includes **Multicurrency**. The Multicurrency module provides a comprehensive means for maintaining various global currencies and exchange rates in your accounting system.

**DataDriller** has custom reports! Using the Visual FoxPro Report Wizard, you can create and format professional reports from DataDriller dataviews. Users can group, sort, total and edit the report data and output. For more information, see [“Custom Reports,” on page 75](#) of your User Guide.

Other new **DataDriller** features include XML export format, automatic presentation of screens when adding a dataview, the addition of a **View** button, and the ability for a SuperDrill to save drilldown data. For more information about DataDriller, see [“Using DataDriller,” on page 42](#) of your User Guide.

You can now export reports in **XML format**. XML is fast becoming the industry standard for transmitting data between programs. In Pro Series, you can view exported XML reports using your Internet browser. See “Exporting,” in the “Reports” chapter of any application for more information.

Use the **Save Window Position** on the User File Maintenance dialog box to save and restore form sizes automatically. You can change the size and position of any Pro Series form, then save or restore the position, based on your user ID settings. For more information, see [“Resizing Forms,” on page 19](#) in your **User Guide**.

Use the **Recommended PO** feature in Purchase Orders to generate purchase orders for items at location that have fallen below their order points. Users can automatically generate purchase orders from a selected subset of the items that are due for reorder. See [“Recommended Purchase Orders,” on page 210](#) of your Purchase Orders documentation.

Purchase Orders has a **Consolidated PO Receipts** report. Use this report to view detailed information about received purchase orders. See [“Consolidated PO Receipts,” on page 278](#) of your Purchase Orders documentation.

Use the new **Payroll Wage Report** to show detailed employee wage information sorted by appropriate department and Pay Type. You can track employee gross pay by pay type, and sort by department and date range for the actual hours spent on each department. See the [“Payroll Wage Report,” on page 298](#) of your Payroll documentation.

Pro Series 6.5 B2501 contains changes to the **Year 2001 1099 form**. This upgrade will overwrite any modifications made to the 1099 form in Accounts Payable. See [“1099 Forms,” on page 187](#) of your Accounts Payable documentation for more information.